

## Summary of Non-consolidated Financial Results for the Second Quarter of the Fiscal Year Ending March 31, 2013 (J-GAAP)

November 2, 2012

Listed Company Name: IR Japan, Inc.  
 Securities Code: 6051  
 Listing: Osaka Securities Exchange URL: <http://www.irjapan.net/>  
 Representative: Shirou Terashita, President and Chief Executive Officer  
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 Scheduled Date to Submit Quarterly Financial Report: November 13, 2012  
 Scheduled Date to Start Dividend Payment: December 3, 2012  
 Preparation of Results Briefing Materials: Yes  
 Holding of Financial Results Briefing: Yes (for institutional investors and analysts)

(Amounts less than one million yen have been truncated)

### 1. Financial Results of the Six Months Ended September 30, 2012 (from April 1, 2012 to September 30, 2012)

#### (1) Operating results

(Millions of yen unless otherwise stated except for % figures, which show year-on-year change)

	Net sales		Operating income		Ordinary income		Net income	
		%		%		%		%
Six months ended September 30, 2012	1,887	18.7	543	24.8	541	23.6	287	39.3
Six months ended September 30, 2011	1,589	—	435	—	438	—	206	—

	Net income per share—basic	Net income per share—diluted
	Yen	Yen
Six months ended September 30, 2012	170.20	—
Six months ended September 30, 2011	122.19	—

(Note) Net income per share—diluted is not stated as there were no residual shares.

#### (2) Financial position

(Millions of yen unless otherwise stated)

	Total assets	Net assets	Equity ratio
			%
As of September 30, 2012	2,134	1,485	69.6
As of March 31, 2012	1,806	1,274	70.6

(Reference) Shareholders' equity As of September 30, 2012: 1,485 million yen As of March 31, 2012: 1,274 million yen

### 2. Dividends

	Annual Dividends				
	First quarter-end	Second quarter-end	Third quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2012	—	0.00	—	45.00	45.00
Year ending March 31, 2013	—	22.50			
Year ending March 31, 2013 (Forecast)			—	22.50	45.00

(Note) Revision of dividends forecast since last announcement: None

3. Results Forecast for the Fiscal Year Ending March 31, 2013 (from April 1, 2012 to March 31, 2013)  
The Company's results forecast for the fiscal year ending March 31, 2013 has not been determined, as sales in the stock transfer agency business, which commenced on April 2, 2012, depend largely on the number of shareholders of client companies, and it is difficult to predict such results. As soon as sufficient information is available, the results forecast will be disclosed.

Notes

- (1) Application of special accounting treatments in preparing quarterly financial statements: Yes
- (2) Change in accounting policies or estimates and retrospective restatements
  - 1) Change in accounting policies in accordance with revision of accounting standards: Yes
  - 2) Change in accounting policies other than item 1) above: None
  - 3) Changes in accounting estimates: Yes
  - 4) Retrospective restatements: None
- (3) Number of shares issued (common stock)
  - 1) Number of shares issued as of the period-end (including treasury stock)

As of September 30, 2012	1,687,100 shares
As of March 31, 2012	1,687,100 shares
  - 2) Number of shares of treasury stock at fiscal year-end

As of September 30, 2012	71 shares
As of March 31, 2012	71 shares
  - 3) Average number of shares during the period

April – September 2012	1,687,029 shares
April – September 2011	1,687,072 shares

Implementation status for quarterly review procedures

The quarterly review procedure based on the Financial Instruments and Exchange Act does not apply to this Non-consolidated Financial Results, and the quarterly review procedure based on the Financial Instruments and Exchange Act had not been completed as of the release of this document.

Explanation regarding appropriate use of results forecast and other special notes

The forward-looking statements, including results forecast, contained in this document are based on information available to the Company and on certain assumptions deemed to be reasonable as of the date of release of this document. Actual business results may differ substantially due to a number of factors.